

Scottsdale Healthcare Foundation

Financial Health Advisors – Insurance Professional



DeWitt C. Gibson III **CLU, ChFC**

Owner
Gibson Insurance, LLC
11801 N. Tatum Blvd., Suite 128
Phoenix, Arizona 85028
602-953-7447
Email: clint@gibsoninsurance.com

Areas of Concentration:

Personal life insurance, business life insurance, estate life insurance, deferred compensation

Education and Training:

B.S., Arizona State University

Professional and Civic Activities:

Board Member, Paradise Valley Country Club; Past President, Phoenix Saguaro Kiwanis; Past Board Member, Phoenix 100 Club



Barry A. McBride

Life Insurance Agent
The Sun Cornerstone Group, Inc.
9929 N. 95th Street, Suite Q110
Scottsdale, Arizona 85258
602-808-9008, ext. 21
Email: bamcbride@cox.net

Areas of Concentration:

Estate planning, non-qualified retirement plans

Education and Training:

B.A., Grand Canyon University

Professional and Civic Activities:

Board Chairman, St. Mary's Food Bank Alliance; Society of Financial Service Professionals; Million Dollar Round Table Foundation; Past President, National Association of Insurance and Financial Advisors; Past President, Central Arizona Estate Planning Council; Past President, Fellowship of Christian Athletes State Board



Ron Saffer, CLU

Investment Advisor Representative
Registered Principal FINRA
Saffer Wealth Strategies
531 E. Osborn Road
Phoenix, Arizona 85012
602-263-8787 Cell: 602-228-2121
Email: saff41@cox.net

Areas of Concentration:

Fee-based asset management and consulting, a licensed investment advisory firm; charitable, estate and business planning, retirement planning, self-directed IRAs and comprehensive financial planning

Education and Training:

Finance and Accounting, University of Arizona; CLU, American College Bryn Mawr

Professional and Civic Activities:

NAIFA; Planned Giving Round Table; Member of Hall of Fame and Past President, Society of Financial Service Professionals; Central Arizona Estate Planning Council and Past President; Chairman Foundation Trustees and Board Life Director, Phoenix Boys & Girls Club; Board, Junior Golf Association of AZ; Foundation Trustee, Valley Presbyterian Church



Mitchell J. Stillman

Managing Director, Investments
Portfolio Manager
Wachovia Securities, LLC
20551 N. Pima Road, Suite 200
Scottsdale, Arizona 85255
480-419-2070
Email: mitchell.stillman@wachoviasec.com

Areas of Concentration:

Portfolio management and asset allocation services for retirement plans and high net worth investors, with particular attention to tax ramifications

Education and Training:

B.A., University of Cincinnati

Professional and Civic Activities: